

Today's Date _____

Homeowner Account Worksheet

PRODUCER: _____

How did you hear about Hinson Insurance Agency: _____ Home Mobile Home Renters Landlords

Name: _____

Spouse or 2nd Named Insured: _____

Date of Birth: _____

Relationship? _____ Date of Birth: _____

Social Security #: _____

Social Security #: _____

Employer/Occ: _____

Employer/Occ: _____

Marital Status: _____ Email Address: _____

Primary Phone: _____

Spouse Primary Phone: _____

Physical Address: _____ Year Purchased: _____

Mailing Address: _____ County: _____ Miles to Fire Dept: _____

Previous Home Carrier: _____ Length with Carrier: _____ Pol# _____ Expiration Date _____

Claims in past 5 year? _____ Lapse in coverage? Y N How Long of Lapse? _____ Bankruptcies Y N

Home Information: What is the Construction? _____

Year Built: _____ # of stories: _____ Heated Square Feet: _____ Slab or Crawspace? _____

Finished Basement? Y N # of Full Baths: _____ # of ½ Baths: _____ Fireplace? Y N Flooring? _____

Garage / Carport info: _____ Porches/Decks Patio: _____

Alarm Systems? _____ Supplemental Heating: _____ Distance to Fire Hydrant: _____

Condition of Home: _____ Type of Roof: _____ Special Building Features: _____

Type of Heating: _____ Age of Unit: _____ Age of Roof: _____ Plumbing updates? _____ Wiring updates? _____

Pet Info: _____ Pool or Trampoline? _____ Fenced? Y N

Any Business in the home? _____ Additional Building info: _____

Coverages:

Dwelling: _____

Contents: _____

Liability: _____

Med Pay: _____

Sewer/Water Backup? _____

Scheduled Items: _____

Billing Preference: _____ Mortgagee: _____

